

MOR-1: SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Description	Alto Maipo SpA	Alto Maipo Delaware LLC	Total
Receipts			
Receipts	\$ 155,125	\$ -	\$ 155,125
DIP Proceeds	-	9,920,000	9,920,000
Other Receipts	-	-	-
Total Receipts	155,125	9,920,000	10,075,125
Disbursements			
Suppliers or vendors	(10,120,373)	-	(10,120,373)
Restructuring	-	(1,046,224)	(1,046,224)
Services	(764,935)	-	(764,935)
Payroll	(283,676)	-	(283,676)
Taxes / Governmental	(88,426)	-	(88,426)
Benefits	(26,097)	-	(26,097)
Rent and Usage Rights	(25,863)	-	(25,863)
Financial / Bank Fees	(197)	(45)	(242)
Total Disbursements	(11,309,568)	(1,046,269)	(12,355,836)
Net Cash Flow (excl. Internal Transfers)	(11,154,443)	8,873,731	(2,280,712)
Cash Balance Beginning of Month	13,932,958	-	13,932,958
Net Cash Flow	(11,154,443)	8,873,731	(2,280,712)
Cash Balance End of Month	\$ 2,778,515	\$ 8,873,731	\$ 11,652,246

MOR-2: STATEMENT OF OPERATIONS

	Alto Maipo SpA	Alto Maipo Delaware LLC	Total
Administrative Expenses	(98,130)	(1,241,224)	(1,339,354)
Other Income (Loss)	263,039	-	263,039
Finance Income	105	-	105
Finance Expense	(338,697)	-	(338,697)
Foreign Currency Exchange Differences	1,821,054	-	1,821,054
Gain (Loss) before Taxes	1,647,371	(1,241,224)	406,147
Income Tax Benefit/Expense	443,917	335,130	779,047
Income (Loss) for the period	2,091,287	(906,093)	1,185,194

MOR-3: BALANCE SHEET

ASSETS	Alto Maipo SpA	Alto Maipo Delaware LLC	Total
CURRENT ASSETS			
Cash and Cash Equivalents	2,778,515	8,873,731	11,652,246
Trade and Other Receivables	165,348,616	-	165,348,616
Income Tax Receivables	10,785	-	10,785
Total Current Assets	168,137,916	8,873,731	177,011,647
NON-CURRENT ASSETS			
Trade and Other Receivables	44,897,857	-	44,897,857
Other Non-Current Non-Financial Assets	10,556,373	-	10,556,373
Intangible Assets	21,713,891	-	21,713,891
Property, Plant and Equipment	3,093,105,881	-	3,093,105,881
Deferred Tax Assets	102,515,854	335,130	102,850,984
Total Non-Current Assets	3,272,789,855	335,130	3,273,124,985
TOTAL ASSETS	3,440,927,770	9,208,861	3,450,136,632

MOR-3: BALANCE SHEET

LIABILITIES AND EQUITY	Alto Maipo SpA	Alto Maipo Delaware LLC	Total
CURRENT LIABILITIES			
Trade and Other Payables	36,844,487	195,000	37,039,487
Employee Benefits	133,821	-	133,821
Other Current Non-Financial Liabilities	1,879,957	9,920,000	11,799,957
Total Current Liabilities	38,858,265	10,115,000	48,973,265
NON-CURRENT LIABILITIES			
Other Non-Current Financial Liabilities	3,117,794,821	-	3,117,794,821
Trade and Other Payables	7,103,654	-	7,103,654
Employee Benefits	1,055,941	-	1,055,941
Total Non-Current Liabilities	3,125,954,416	-	3,125,954,416
TOTAL LIABILITIES	3,164,812,681	10,115,000	3,174,927,681
EQUITY			
Issued Capital	548,563,853	-	548,563,853
Accumulated Losses	(11,157,219)	(906,139)	(12,063,358)
Other Reserves	(261,291,544)	-	(261,291,544)
Total Equity	276,115,089	(906,139)	275,208,951
TOTAL EQUITY AND LIABILITIES	3,440,927,770	9,208,861	3,450,136,632

LISTING OF BANK ACCOUNTS

Account Holder	Bank name	Account number - last four	Account Currency Type	CLP Balance as of 1/31/2022	USD Balance as of 1/31/2022	Opened or Closed During Period
Active Accounts						
Alto Maipo SpA	Itau Corpanca Branch Santiago, Chile	x6303	USD	n/a	\$ 2,022,940	No
Alto Maipo SpA	Itau Corpanca Branch Santiago, Chile	x1632	CLP	288,018,453	358,285	No
Alto Maipo SpA	Itau Corpanca Branch NY	x0423	USD	n/a	392,027	No
Alto Maipo SpA	Itau Corpanca Branch NY	x0454	USD	n/a	91	No
Alto Maipo Delaware LLC	M&T Bank	x2423	USD	n/a	5,411,524	No
Alto Maipo Delaware LLC	M&T Bank	x2571	USD	n/a	3,462,208	No
Alto Maipo SpA	Petty Cash	n/a	CLP	4,157,386	5,172	No
Inactive Accounts with Zero Balances						
Alto Maipo SpA	Itau Corpanca Branch NY	x0339	USD	n/a	-	No
Alto Maipo SpA	Itau Corpanca Branch NY	x0347	USD	n/a	-	No
Alto Maipo SpA	Itau Corpanca Branch NY	x0355	USD	n/a	-	No
Alto Maipo SpA	Itau Corpanca Branch NY	x0363	USD	n/a	-	No
Alto Maipo SpA	Itau Corpanca Branch NY	x0381	USD	n/a	-	No
Alto Maipo SpA	Itau Corpanca Branch NY	x0389	USD	n/a	-	No
Alto Maipo SpA	Itau Corpanca Branch NY	x0397	USD	n/a	-	No
Alto Maipo SpA	Itau Corpanca Branch NY	x0405	USD	n/a	-	No
Alto Maipo SpA	Itau Corpanca Branch NY	x0430	USD	n/a	-	No
Alto Maipo SpA	Itau Corpanca Branch NY	x0438	USD	n/a	-	No
Alto Maipo SpA	Itau Corpanca Branch NY	x0446	USD	n/a	-	No
Alto Maipo SpA	Itau Corpanca Branch Santiago, Chile	x6379	CLP	-	-	No
Alto Maipo SpA	Itau Corpanca Branch Santiago, Chile	x6798	USD	n/a	-	No
Alto Maipo SpA	Itau Corpanca Branch Santiago, Chile	x2842	CLP	n/a	-	No
Alto Maipo SpA	Itau Corpanca Branch Santiago, Chile	x1662	CLP	-	-	No
Alto Maipo SpA	Itau Corpanca Branch Santiago, Chile	x6313	USD	n/a	-	No
Alto Maipo SpA	Banco de Chile	x0909	CLP	-	-	No
Alto Maipo SpA	Banco de Chile	x0903	USD	n/a	-	No
Total USD Balance:					\$ 11,652,246	

Chilean Pesos (CLP), USD conversion on 1/31/2022 @ 803.88 CLP/USD